

A complete step by step guide on how

to achieve Meaningful Use Core Set Measures in Medgen EHR.

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Important information regarding Meaningful Use

- You need to register yourself as a provider on the CMS website.
 For more information regarding how to register contact us through the **Support** tab in Medgen and we will send you the complete registration guide from the CMS website.
- EPs (eligible providers) must report on the following:
 All 15 of the core measures and 5 out of 10 of the menu measures with one menu measure being a public health measure (Menu measure 9: Immunization Registry Submission or Menu measure 10: Syndromic Surveillance). Note: One of the required core measures is that EPs report clinical quality measures (CQMs).
- A sum total of up to 9 CQMs; 3 cores, up to 3 alternate core, and 3 additional CQMs. If an EP reports a denominator of 0 for any of the 3 core measures then the EP must record for an alternate core CQM to supplement the core measure.
 Therefore, an EP may report a minimum of 6 and a maximum of 9 CQMs depending on the resulting values in the denominators for the core measures as reported from their certified EHR.

How to generate your measure report card

Your measure report card will show whether you are passing or failing a specific measure.



Then select a provider in the drop down window

Provider: Select a Provider	v	, specify the date range
Date Range: 09/29/2012	12/28/2012	and click Fraluate on the bottom

left of the screen.

Note: Generating the meaningful use report care may take several minutes.



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Core Measure 1 (CPOE for Medication) Tip: All patient medications should be entered from the Medications Section of the patient's chart	Passed	Threshold:	30%	Score:	100%
Core Measure 2 (Drug-Drug Interaction) Tip: Drug-Drug interaction checking is prebuilt into the system and is automatically checked when medications are ordered	Passed				
Core Measure 3 (Maintain Problem List) Tip: All patient problems should be recorded as valid diagnosis codes.	Passed	Threshold:	80%	Score:	85.7%
Core Measure 4 (Electronic Prescriptions) Tip: Please supply your Medgen Support staff with your DEA number to enroll for electronic prescriptions	Failed	Threshold:	40%	Score:	33.3%
<pre>Core Measure 5 (Maintain Medication List) Tip: Medications should be entered for all patients. Patients that have no medications taken please mark that from the patient Medications Section</pre>	Failed	Threshold:	80%	Score:	71.4%
Core Measure 6 (Maintain Allergy List)	Failed	Threshold:	80%	Score:	42.9%

The system will pull up the list of core and menu measures and will state whether the provider has passed or failed the measure. If the measure has a percentage threshold you must meet the system will provide this percentage along with the provider's current score.

After reviewing your report you can also check the system for the patients you have created an encounter form for, but haven't completed the information necessary to comply with meaningful use.

E.g.: As you can see above, our provider Jane Doe is failing Core Measure number 4 electronic prescriptions as her report card says: Provider Jane Doe can check the patients that she has meet the measure for and the patients she has not met it for by going to

Reporting -	4	Meaningful Use	\rightarrow	P Me	aningful Use Measures		
						uutu 🔿 d	
					Reporting 🚽 🥷 Setup 🛛 🔀	Utilities - 🤓 Cic	ose
				8	Custom Patient List (Mea	aningful Use)	
					Schedule Reports		►
				<i>@</i>	Statistics		►
				6	Copayments		
				<i>@</i>	Clinical Quality Measures	(Meaningful Use	.)
		Meaningful Use Report	Card	4	Meaningful Use		Þ
	¢	Meaningful Use Measur	res	0	Super Bills		
					Escript Log		

The same reporting window from before will open, but instead of evaluating her report card, she should select her name in the provider window. This is located at the top of the screen:



After selecting a provider click on the "Selection" magnifying glass up on top of the Provider selection drop down menu.



Another window will open showing you all of the Meaningful Use Core and Menu Measures. From that window you will need to select the ones you are failing; the patients you have created an encounter for, but have not yet filled in the correct information.

After selecting a Measure (you can scroll up and down to look for the one you want), click select on the bottom right of that window.

In this example we will choose core measure number four which is the one our provider Jane Doe is failing.

Please Select Record	×
Description	٦
Core Measure 01: CPOE for Medication	•
Core Measure 02: Drug-Drug Interaction	
Core Measure 03: Problem List	
Core Measure 04: E-Scribing	
Core Measure 05: Medication List	E
Core Measure 06: Allergy List	
Core Measure 07: Demographics	
Core Measure 08: Vitals Taken	
Core Measure 09: Smoking Status	
Core Measure 10: Clinical Quality Measures	
Core Measure 11: Clinical Decision Support	
Core Measure 12: Electronic Chart Request	
Core Measure 13: Clinical Summaries	
Core Measure 14: Electronic Exchange of Information	
Core Measure 15: Protect Electronic Health Information	-
Select Olose	

The above window will close and you will see this window:

Home Page Meanin	igful Use 😣
Selection: Core Measure	e 04: E-Scribing
Provider: DOE, JANE	~
Account No	Patient Name
Description: E-Script	Transmitted: No Total: 13
Description: E-Script	Transmitted: Yes Total: 7

In here you see two descriptions. As you can see, the top one is showing you the patients that you haven't e prescribed for. It reads: **DESCRIPTION: E –SCRIPT TRANSMITTED: NO TOTAL: 13**, this means that you have 13 patients that you have prescribed a medication for but you haven't e prescribed.

The other description reads:

DESCRIPTION: E – SCRIPT TRANSMITTED: YES TOTAL: 7, this means you have a total of 7 patients that you have prescribed a medication, and also e prescribed that medication for that patient.

To see which patients each description is talking about click on the (+) located at the left of the word "Description" to expand the field.

Selection: Core Measur	e 04: E-Scribing		D	ate Range:
Provider: DOE, JANE	~			
Account No	Patient Name	DOB	Gender	Value
Description: E-Script	Transmitted: No Total: 2			
177713	RHEE, KEVIN	2/20/1986	М	No
	TYLENOL 11/29/2011			
400047	TEST, SAMSUNG	12/14/2011	U	No
	KETOCONAZOLE-PYRITHIONE ZINC TOPICAL 11/28/2011			
Description: E-Script	Transmitted: Yes Total: 1			
399556	DAVID, DAVY	10/25/1987	М	Yes
	AMOXICILLIN/CLARITHROMYCIN/LANSOPRAZOLE 11/29/2011			

NOTE: At the bottom of this screen you will see the numerator and denominator for this measure, which are the numbers that you need to fill in at the EP attestation worksheet in the CMS website.

Denominator Total: 3 Numerator Total: 1 Excluded: 0	Performance Calculation: 33.3 %
Evaluate Chart Measure Report Card	

Example of what your EP attestation worksheet would look like for this measure and how you would fill it out in this case:



CORE MEASURE 1: (Computerized Provider Order Entry for Medication)

Core Measure 1 (CPOE for Medication) Tip: All patient medications should be entered from the Medications Section of the patient's chart

To achieve this measure you must enter your patient's medications from the patient information tab in their chart or from the Medication tab in the encounter form:



This is the patient information section in a patient's chart. To achieve meaningful use you must enter the patient's medication through the Medication tab situated here.

Once you select Medications from this menu another window will open where

you select Add New to add a new medication. If you would like more information on how to add a medication, please refer to the tutorial video 'Medication Entry'.



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Another way of adding a patient's medication is located under the encounter section of the patient's chart. To open an encounter form, go to the encounter section in the patient's chart and create a new encounter for that patient. (An encounter is a folder in the patient's chart with the date and time the patient was in your office) After creating an encounter, a menu will appear asking if you want to create a new encounter form.

Once you open the new encounter form, go to the medication panel in the encounter Form. Please refer to the Medgen tutorial video 'Medication Entry' to add a Medication from the Encounter Form.

Note: Exclusion for this measure- Any EP who writes fewer than 100 prescriptions during the EHR reporting period would be excluded from this requirement.

CORE MEASURE 2: (Drug to Drug Interaction)

Core Measure 2 (Drug-Drug Interaction) Tip: Drug-Drug interaction checking is prebuilt into the system and is automatically checked when medications are ordered

Medgen has a prebuilt drug-drug and drug to allergy interaction module that automatically checks possible drug interactions between medications in a patient's medication list as well as check the interactions between the medications and the allergies entered in a patients chart. No additional step is needed by users for this measure the system will run this check and notify you every time you prescribe a medication in the system.

TYLENOL CAPLET has the following Interactions with this patient's Medications / Allergies / Conditions: Type Drug Severity Drug Allergy TYLENOL Severe Reaction: Rash Reaction: Rash Severe		Medication		Indication
Type Drug Severity Drug Allergy TYLENOL Severe	TYLEN	OL CAPLET has the fol	lowing Interactions with this patient's Medications / Allergies / Conditio	ns:
Drug Allergy TYLENOL Severe	Туре	e	Drug	Severity
Reaction: Rash	Dru	g Allergy	TYLENOL	Severe
Reaction: Rash				
Reaction: Rash				
Reaction: Rash				
	React	ion: Rash		
	Disclaim guarant a refere therapy knowle	er: Every effort has be tee is made to that eff ence resource beyond 7. Medgen's drug inform doe_and_judgement_o	een made to ensure that the information provided here is accurate, up-to fect. In addition, the drug information contained herein may be time sens the date hereof. Medgen's drug information does not endorse drugs, dia mation is a reference resource designed as supplement to, and not a subs of bealthcare practitioners in patient care. The absence of a warping for a	-date, and complete, but no itive and should not be utilized as gnose patients, or recommend stitute for, the expertise, skill, niven drug or drug combination
Disclaimer: Every effort has been made to ensure that the information provided here is accurate, up-to-date, and complete, but no guarantee is made to that effect. In addition, the drug information contained herein may be time sensitive and should not be utilized as a reference resource beyond the date hereof. Medgen's drug information does not endorse drugs, diagnose patients, or recommend therapy. Medgen's drug information is a reference resource designed as supplement to, and not a substitute for, the expertise, skill, knowledge_and judgement of bealtbcare practitioners in patient care_The absence of a warping for a given drug or drug combination.				Continue

CORE MEASURE 3: (Maintain Problem List)

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Core Measure 3 (Maintain Problem List)
Tip: All patient problems should be recorded as valid
diagnosis codes.
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In order to achieve this meaningful use measure you must to enter your patient's problems as diagnosis codes or ICD-9 codes. You can enter your patient's problems in two different locations:

One is from the patient information section of a patient's chart:



This is the patient information section in a patient's chart, to achieve meaningful use you will have to enter the patient's problems as valid diagnosis codes through the "Problems" tab situated here.

Once you select Problems from this menu another window will open where you have

to select Add New to add a new problem. If you would like more information on how to add a problem as a valid diagnosis code in Medgen please refer to the tutorial video 'Patient Problems'





Another way of adding a patient's active problem is under the encounter section of the patient's chart. To open an encounter form; go to the encounter section in the patient's chart, and create a new encounter for that patient.

After creating an encounter, a menu will appear asking if you would like to create a new encounter form.

Note: Once a code is added to the Diagnosis/Assessment panel on the Encounter form it will auto populate into the patient's list of Active Problems for the future.



CORE MEASURE 4: (Electronic Prescriptions)

Core Measure 4 (Electronic Prescriptions) Tip: Please supply your Medgen Support staff with your DEA number to enroll for electronic prescriptions

NOTE: Providers are not automatically enrolled to send electronic prescriptions from Medgen EHR. The provider must be enrolled by a Medgen representative. Please call Medgen Support with the provider's DEA to get enrolled in this service. This information is necessary for us to register you with Surescripts. If you are already enrolled to send electronic prescriptions with another EHR and would like to start sending them from Medgen EHR as well as receive refill request from pharmacies into Medgen EHR please inform the Medgen representative so the proper steps can be taken when enrolling the provider.

Add medications into the patient's chart using one of the ways below:

1) In the Encounter Form



2) Using the Quick Menu in the patient's chart. When you open a patient's

chart using Coren Chart click Rew and the option to quickly add a

medication into the patient's chart will appear.

New Encounter Date	
New Encounter Form (for: 08/21/2012	2)
S New Phone Encounter	
The Medication	
New Order	Þ
🔄 New Patient Reminder	



To send electronic prescriptions from the encounter form click **F**-script and a new window will appear (Electronic Prescriptions).



Check off the Verify box next to each medication you wish to electronically prescribe after reviewing the script on the right panel.

Note: This is mandatory to send electronic prescriptions.

	escriptions [Patient: SANCHEZ	MARK (344616)]	n.0.diminik	tration						
rescript	ions							Freat Neck Office		
Constant.		T		0			م	RNOLD PHILLIPS		
verity	Medication	1)	/pe	Sent				11 Grace Ave		
V	AMLODIPINE 2.5 MG	NE	WRX				GRE	AT NECK, NY 11021		
							(516) 466 - 3838		
\checkmark	CELEBREX 100 MG	NEV	WRX				SPI: N	JPI: 1689768996 E	DEA:	
	AMOXICII LIN 250 MG	NE	MRX							
	Amondoleelin 200 mo	1464	mot	_	PATIE	IT: SANCH	EZ, MARK			
						5505 541	H STREET, 2L			
						BROOKLY	YN, NY 11220			
						DOB. 05/	10/1950 SEA. F			
					AMOX		MC tablet, chew	ahla		
					Tablet	cheweble	WO tablet, chew	abic		
					Tablet	criewable				
					SIG: 1	tablet chev	wable QD			
					DISP	10 Tablet	Refills : 1			
					0.011					
					Rx Wr	tten on: 10.	16/2012			
atient P	'harmacy List									
	Pharmacy	Address			City	State	Zip	Phone	Fax	NCPDP ID
								_		
💿 Add F end To Pl	Patient Pharmacy 💥 Remove Pati	ient Pharmacy					Pharmacy Se	earch		_

The lower window will contain the patient pharmacy list. If no pharmacy exists in this list it means that no patient pharmacy has been entered for this specific patient. If this is the case or, the patient will be going to a different location that

the one ye	ou hav	e on file (click 🍄 🗠	d Patient Pharr	macy				
You may o	lick 🧕	Add Patient P	^{Pharmacy} O	r do a 🔎	harmacy Sea	arch			
	Pharmacy Sea Pharmacy Name Addres Phone	arch [Patient: SANCH List 5 : 5 : 5 :	IEZ, MARK] (* Fav	rorites) ity : ate : New York ID :	Zi	p : [Filter	Clear Favorites		×
		s Next	Addr	225	City	State	Zip	Phone	
e						✓ Send	Select Ph.	armacy)	ancel

Click on the medication name to highlight it, and then click *Fescript*

Search for the pharmacy with any information you have about the pharmacy. Then click filter or press the ENTER key on your keyboard to prompt the system to filter the pharmacy database.

Pharmacy List			
Name :	City :	Zip :	11722
Address :	State : New York		Filter
Phone :	NCPDP ID :		Show Favorites

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Pharmacy Sea	rch [Patient: SANCHEZ, MARK] (📩 Favorite	:5)	_	_	_	_		X
Pharmacy I	List								
Name	:	City :			Zip :	11722			
Address	:	State :	New York			S Filter	Clear		
Phone	:	NCPDP ID :				- chan	Courseille a		
						🛒 Show	ravorites		_
	Next Dicelaving Page 1 of 1								
- Previous		Address		City		State	Zin	Phone	
1	CVS/PHARMACY #0509	2 FAST SU	FEOLK AVE	CENTRAL	ISLIP	NY	11722	6312346760	E
2	SHERON DRUGS	1629 ISLIP	AVE	CENTRAL	ISLIP	NY	11722	6312346039	e
3	STOP & SHOP PHARMACY #594	1730 VET N	MEMORIAL HIGHW	ISLAND	IA	NY	11722	6313482558	÷
4	TARGET PHARMACY #2102	160 N RESE	EARCH PL	CENTRAL	ISLIP	NY	11722	6312972012	ε
									2
•									F
							Select P	harmacy 📃 🥥 Cano	:el

All of the possible matches for your search will appear in the lower window. To select a pharmacy you just need to click on it. Selecting the pharmacy will add it to the list of the specific patient's pharmacy list.

ectronic Pre	escriptions [Patient: SANCHEZ, M	IARK (344616)]	istration					_	
Prescript	ions					0	reat Neck Office		
							RNOLD DHILLIDS		
Verify	Medication	Туре	Sent				11 Grace Ave		
		NEADY				ORE	AT NECK NV 11021		
	AMEODIPINE 2.5 MG	NEWRX				0162	516) 466 - 3838		
	CELEBREX 100 MG	NEWRX				SPI: N	IPI: 1689768996 DI	EA:	
	AMOVICIE UN 250 MO	NEARY							
	AMOAICIEEIN 230 MG	INCONTA		PATIENT	: SANCH	IEZ, MARK			
					5505 54	TH STREET, 2L			
					BROOKL	YN, NY 11220			
					DOB: 05.	10/1958 SEX: F			
				0.10000			-1-1-		
				ANIOAIC Toblet e	ILLIN 250	J WG tablet, chew	apie		
				Tablet C	levvable				
				SIC: 1 to	blet obe	wable OD			
				DISP: 30	Tablat	Refille : 1			
				0.01.00	rabict	rtoniio . T			
				Rx Writt	x Written on: 10/16/2012				
Patient P	harmacy List								
	Pharmacy	Address		City	State	Zip	Phone	Fax	NCPDP ID
1	STOP & SHOP PHARMACY #594	1730 VET MEMORIAL HIGHV	V I	SLANDIA	NY	11722	(631)348-2558	(516)348-7319	3314820
•									
😳 Add P	Patient Pharmacy 🔀 Remove Patien	t Pharmacy							
Send To Ph	harmacy : STOP & SHOP PHAR	MACY #594- 1730 VET N	/IEMORIAL	HIGHWAY I	SLANI	🔎 Pharmacy Se	arch		
						Send	Fax	😑 Close 📃 Ele	ectronic Script Lo

- 1) Select the pharmacy that you desire to send the e-script to from the patient pharmacy list.
- 2) Then click send to electronically prescribe the medications you have verified on the top left panel to the pharmacy that you have selected.

A new window will pop up once you seed the electronic prescriptions, which will contain a notice that the transaction was either successful or rejected.

Note: If the transaction is rejected please contact a Medgen Support Representative or create a ticket with the patient account number and medication name so we may investigate the issue for you.

Note: Exclusion- Any EP who writes fewer than 100 prescriptions during the EHR reporting period would be excluded from this requirement.

CORE MEASURE 5 (Maintain Medication List)

Core Measure 5 (Maintain Medication List)
 Tip: Medications should be entered for all patients.
Patients that have no medications taken please
mark that from the patient Medications Section

This measure can be achieved through the same steps as core measure 1 so please refer to the guide for **Core measure 1**. As you start entering medications in your patient's chart as instructed to achieve core measure 1, you will end up creating a medication list with all of your patient's medications. As you create this list, you will be complying with this measure; maintaining a medication list.



Make sure you click No Meds Taken if the specific patient is currently not taking any medications and you will not be prescribing any medications. DO NOT leave the medication tab blank. Click on the No Meds Taken tab to alert the system that you have reviewed the patient's medication history. Otherwise this patient will not count towards meaningful use.

🔗 Medications (Maanmpful Way)									
Current M	1edications	Medication History	Ineffective Medications	Discontinue	tions				
🚳 Add 🔇	Correct 🤆	Renew 💱 ReWrite 🤞	🖗 Samples 🛛 🙇 No Meds Ta	aken	O Ineffective	🔴 Discontinue 💥 [Delete		
Issued 🕶	Medication		In	dication	Route	Prescriber			

CORE MEASURE 6 (Maintain Allergy List)

Core Measure 6 (Maintain Allergy List)
Tip: Allergies should be entered for all patients.
Patients that have no known allergies please
mark that from the patient Allergies Section

To comply with this measure, you must enter ALLERGIES FOR ALL YOUR PATIENTS. This information can be entered in two locations, from the Patient Information section or the encounter form.



This is the patient information section in a patient's chart, to achieve meaningful use you will have to enter the patient's allergies from this section. To add a new allergy you will have to click on the tab:

situated on the bottom right of your screen and another window will open:

Entry Date:	01/17/2012	Entry Time:	4:49 PM	~	Reaction Rash	V Hives
Onset:	01/17/2012	Resolution:			🔽 Nausea	V Shock
					V Anemia	
Provider:	PHILLIPS -ARNOLD			~	OH	
Allergic to:	LACTOSE 454.00 g		P	» / ·	5	
Type:	Drug Intolerance	✓ Sever	ity: Severe	~		

You may search for that allergy by substance medicine or Immunization allergy. You may also enter the type of allergy, the severity of it and the patient's reaction. After you are done, SAVE it and it will show under the allergy tab of the patient's chart. Comtron Corp. 2012 Medgen EHR medgensupport@comtronusa.com



If you would like more information on how to add your patients' allergies in Medgen please refer to the appropriate tutorial video under our Support tab.



IMPORTANT TIP:

- If the patient does not have any allergies, you must click
 No Known Allergies at the bottom right of your screen so the system will count it towards the meaningful use.
- If you free-text the patient's allergy instead of finding it in our dictionary; the drug to allergy interaction in our system will NOT work.



If you do not click the above tab and have not entered any allergies for a patient you will see the message below:

Allergies & Adverse Reactions (Meaningful Use)									
Active Allergies Active Adverse Reactions History									
Onset Date	Reactions								
	No allergies or adverse reactions on record								

Once you	have clicke	d on ^{SNo Known Allergies}	, the message should	change to
	🕘 Allergies & Ad	lverse Reactions (Meaningful	Use)	
	Active Allergies	Active Adverse Reactions	History	
	Onset Date	Description	Reactions	
		No known allergies or adverse re	eactions	



If you would like to add your patient's allergies from the encounter form, you will have to first open an encounter from.

To open an encounter form you will have to go to the encounter section in the patient's chart and create a new encounter for that patient.

After creating an encounter, a menu will appear asking if you would like to create a new encounter form. Once the encounter form is open you may enter allergies into the 'Current Allergies' panel.

Severity

CORE MEASURE 7 (Maintain Patient Demographics)

Core Measure 7 (Maintain Patient Demographics)
 Tip: Patient Gender, DOB, Ethnicity, Race and Language
must be present to meet this measure. Advise
your staff to enter this information upon
registration of the patient. This can also be
entered during the check in / check out process

To successfully meet this measure requirement (and core measure 9) you would have to enter the following demographic information for all of your patients:

- Patient Gender
- Date of Birth
- Ethnicity (Medgen has a drop down menu with several options for your convenience)
- Race (Medgen has a drop down menu with several options for your convenience)
- Language (Medgen has a drop down menu with several options for your convenience)

In Medgen there are several locations to enter/edit this information for your patients. After the patient chart is open you will need to go to the patient information section under that patient's chart and select the

⁸ Demographics</sup> menu.

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🚨 Patient Demographics (Meaningful Use)
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As you can see in the pictures below, Medgen has ^(Meaningful Use) markers under the fields that should be filled out to remind you of the specific fields.

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John	Doe	2		«	atient I)emograph	nics (Meaningf	ul Use)							
🔶 S	iumm	ary		+	🚨 Demograp	ohics Menu 🔻	🗎 Patient Re	ports 🔻 🗍	Pal	ient Portal <mark>(Mea</mark>	ningful Use)				
👃 P	atier	nt Information			Account No:	110	307			Chart No:			Sex:	М	
	٨	Alerts & Reminders			Last Name:	DOE				First Name:	JOHN		MI:	Т	
	•	Demographics			Address:	11 0	GRACE AVE		\bigcirc	Apt No/PO:				_	
-	 1 1 	Demographics			City:	GRE	AT NECK		_	State:	NY Z	p: 110	021	×	
	-	insurances			Home Phone	: (516	5)466-3838			Age:	21 years,	2 months			ii 🗟 🕅
	•	History			Work Phone	:				Occupation:					Active
	1	Allergies & Adverse R	eaction		Cell Phone:					E-Mail:	deblaz888	@yahoo.c	:om	0	Comments
	99	Problems			Emergency	Ph:				Contact:					Gffice Message
	ø	Medications			Language:	Engl	lish (United St. (Mea	ates) ningful Use)	~	Race:	White	(Mea	aningful L	V Jse)	Patient Message
	0	Super Bill			Smoking Sta	tus: Never	smoked (4) (Mea	ningful Use)	~	Ethnicity:	Not Hispar	nic or Latii (Mea	no Iningful L	V Jse)	Recalls
	Ŷ	Order Entry				Provider:		~]	Primary Care	Provider: SKI. CHRIST	INE		~	Appointments
	s.	Results / Reports			Office Locat	ion:				Facility:					Pharmacles
	1	Immunizations			Great N	eck Office		*		Select In	-Patient Fac	lility		*	
	/ []]	Health Maintenance													
	<u></u>	Vitel Pigne													
	1														
	202	Consults													
	P	Messages													
	===	Flowsheet													
		Education													
	6	Standard Care Plan													
	~	Sex: M													
,		Pa	itient G	en	aer										
, ,		DOB: 05	5/05/1944	•	Patien	t dat	e of b	irth							
		Ethnicity: No	ot Hispanic o	ır La	atino	~									
				(M	leaningful Use) Pa	tient	Ethn	ic	ity					
		Race: Wł	hite			-									
				(Me	eaningful Use)	Pat	tient F	Race							
		Language:	English (Ur	itec	d States)	~									
				((Meaningful Us	se)	Patier	nt La	n	guage					
		Smoking Status: 🛛	Unknown if	ever	r smoked (9)) 🔽									
				((Meaningful Us	se) P	Patien	t Sm	o	king S ¹	tatus	5			

N o t e : Recording Smoking Status is necessary to meet core measure 9

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Another location that you can enter this information is in the check-in and the checkout window. Please refer to the Medgen tutorial videos for more information in how to check-in and check-out a patient.

Check-In/ Check-Out window:

neck In Window				
Account No:	813730	Chart No:	[]	
Last Name:	DOE	First Name:	ЛНОГ	A
Address:	11 GRACE AVE	Suite/PO:		Image
City:	GREAT NECK	State:	NY Zip Code : 11021	
Phone No:	(516)466-3838	DOB:	10/12/2012 🖸 Sex: M	💌 🔜 🕷

CORE MEASURE 8 (Record Vital Signs)

Core Measure 8 (Record Vital Signs) Tip: Patient Vitals should be taken during each office visit. This can be recorded from the Vitals Section.

Exclusion 1: Any EP who does not see patients 2 years or older would be excluded from this requirement.

Exclusion 2: Any EP who believes that all three vital signs of height, weight and blood pressure have no relevance to their scope of practice would be excluded from this requirement.

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To achieve meaningful use, you will have to enter the patient's vital signs into the patient's chart. To add a new vital you will have to click on the tab

at the bottom left of your screen within the tab 'Vital Signs'; a window will open asking you which encounter you took these vitals on. If no encounter was created for the patient for the specific visit, then you can create an encounter by selecting

als Entry: Plea	ase Select Encou	nter		
Encounter	Date	Time	Туре	Phys
376815	06/01/2012	3:34 PM	Hospital Encounter	120
336487	05/01/2012	12:01 PM	Office Encounter	226
336389	05/01/2012	11:34 AM	Office Encounter	226
328537	04/24/2012	3:53 PM	Office Encounter	226
105511	10/04/2011	11:39 AM	Office Encounter	120
55922	08/29/2011	11:26 AM	Office Encounter	120

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300	BP2 300 ▲	Temperature 95 105 0 Image: Site: Mouth Image: Mouth Image: Site: Mouth	9	Waist Circumference	100 254 cm
■ 0 ■		Height 0 Inches 0 Centimeters		0 Circumference	100 in 254 cm
/ Right Arm v Sitting v	/ Right Arm V Sitting V	Weight 0 Pounds 1 0 Kilograms 1	500	Circumference −	50 in 127 cm
Respiration 0	80	Heart Rate	200	Pain Level	
Quality: Good	✓ / min	Quality: Good	bpm	02 Saturation %	100
Body Mass Index: 0 Waist / Hip Ratio: 0	BSA: 0 (m	2 Finger Stick:	Urine Analysis		

Note: You will need to enter you patient's height and weight in order for the system to calculate the BMI (Body Mass Index) automatically for you. After you complete the vitals window you simply save it and close it.

Once you have entered the vitals from the patient information section in the chart, they will appear at the top of the encounter form that you open for that day like this:

Vitals: BP: 120/114; BP2: 145/127; Pulse: 80 /min; Resp: 16 bpm; Temp: 98.60F; Weight: 169lb 8oz; Height: 55in; BMI: 39.40 kg/m2;





If you would like to add your patient's vitals from the encounter form, you will first need to open the encounter form.

To open an encounter form you will have to go to the encounter section in the patient's chart, and create a new encounter for that patient. After creating an encounter, a menu will appear asking if you would like to create a new encounter form. Once the encounter form is open you can enter vitals by click on the 'Vitals' tab on the bottom of the screen or the 'Vitals' tab in the panel named **Physical Exam**.



📃 Auto-Save 🏼 🎢 Vitals 🖕 Labs 🏨 HMaint 🔍 E/M Code 💣 PQRI 🛃 @@@



Please refer to the Medgen tutorial videos for more information about how to perform this task.

CORE MEASURE 9 (Record Smoking Status)

Core Measure 9 (Record Smoking Status) Tip: Patient Smoking Status must be present to meet this measure. Advise your staff to enter this information upon registration of the patient. This can also be entered during the check in / check out process

For this measure please read: **CORE MEASURE 7** (Maintain patient demographics) to see where to enter this information. **NOTE:** This measure also pertains to ALL of your patients 13 years old or older.

🚨 Patient Demo	💩 Patient Demographics (Meaningful Use)									
ab Demographics M	lenu 🔻 📃 Patient Reports 🔹 🛄 Patien	t Portal <mark>(Meanin</mark>	gful Use)							
Account No:	110307	Chart No:	Sex: N	4						
Last Name:	DOE	First Name:	JOHN MI:							
Address:	11 GRACE AVE	Apt No/PO:								
City:	GREAT NECK	State:	NY Zip: 11021							
SSN:		DOB:	12/01/1990	×						
Home Phone:	(516)466-3838 📀 🔽	Age:	21 years, 2 months							
Work Phone:		Occupation:		Active 🗸						
Cell Phone:		E-Mail:	deblaz888@yahoo.com	Comments						
Emergency Ph:		Contact:								
Language:	English (United States)	Race:	White							
	(Meaningful Use)		(Meaningful Use	e)						
Smoking Status:	Never smoked (4)	Ethnicity:	Not Hispanic or Latino	Recalls						
Performing Provid	(Meaningtul Use) er:	Primary Care	(Meaningful Use Provider:	e) Popointments						
PROVIDER.,	TEST 💌	JANKOW	/SKI, CHRISTINE	Y Pharmacies						
Office Location:		Facility:								
Great Neck C	Office 💌	Select Ir	n-Patient Faclility	•						

CORE MEASURE 10 (Report Clinical Quality Measures)

Core Measure 10 (Report Clinical Quality Measures)	Must	Core/Alt Core	3 Additional
Tip: For clinical quality measures you have to report	Report	NQF0013	NQF0001,NQF00
on 3 Core / Alt Core Measures and 3 Additional		NQF0028	NQF0024,NQF00
Measures. You have to record the numerator and		NQF0421	NQF0031,NQF00
denominator values of each measure which can be			NQF0034,NQF00
obtained from the Clinical Quality Measures			NQF0041,NQF00
section of our Reporting Module.			NQF0047,NQF00
			NQF0056,NQF00
			NQF0061,NQF00
			NQF0064,NQF00
			NQF0070,NQF00
			NQF00575

To accomplish core measure number 10 you need to report 3 core CQM, which are: NQF0013; NQF0028 and NQF0421 and 3 other alternatives (A sum total of up to 9 CQMs; 3 cores, up to 3 alternate core, and 3 additional CQMs. If an EP (eligible provider) reports a denominator of 0 for any of the 3 core measures, the EP must record for an alternate core CQM to supplement the core measure. Therefore, an EP may report a minimum of 6 and a maximum of 9 CQMs depending on the resulting values in the denominators for the core measures as reported from their certified EHR.)

The values to report for this measure can be found by going under Reporting.



In the new tab that opens up (Clinical Quality (), Specify the date range and select the provider from the drop down.

l	The Home Huge Chinical Quality						
	Selection:	2		Date Ran	ige: 01/01/2011	03/01/2011	•
							
l	All Providers		DOB	Gender	Value		
l	DOE, JANE						

Click on the magnifying glass to select the CQM and then click



Doing so will pull up the denominator total, numerator total, # of patients excluded from the measure as well as the performance calculation.

Please contact Medgen Support to help you find the 3 additional Clinical Quality Measures that best suits your practice specialty.

```
NQF0013: Hypertension: Blood Pressure Measurement
NQF0028a: Preventive Care Tobacco Use
NQF0028b: Preventive Care Tobacco Cessation
NQF0421a: Adult Weight Screening and Follow Up 18-65
NQF0421b: Adult Weight Screening and Follow Up >65
```

CORE MEASURE 11 (Clinical Decision Support)

Core Measure 11 (Clinical Decision Support) Tip: Clinical Decision Support is prebuilt into the system and is automatically used when you Open a Chart with Health Maintenance

Medgen has prebuilt Health Maintenance systems that will remind you of different tests/exams that should be done for your patients, taking into consideration your patient's age, sex and medical condition(s). This prebuilt feature allows you to fulfill this measure automatically by using Medgen EHR.

If you would like to add/customize these tests with certain conditions of your own you may do so by going to Setup => Clinical Decision Support => Health Maintenance.



CORE MEASURE 12 (Electronic Chart Request)

Core Measure 12 (Electronic Chart Request)
 Tip: If you have a valid chart request then you can
mark that in the patients chart under Patient
Information -> Demographics -> Patient Reports
-> Flag Patient Chart Requested. To produce the
report go to Patient Information -> Demographics
-> Patient Reports -> Electronic Copy of Health
Information. Any provider that has no requests
from patients or their agents for an electronic
copy of patient health information during the
EHR reporting period is exempt from this measure

If you have a valid request from a patient for a copy of his/her health information, you need to follow a TWO step process:

STEP ONE: Open patient chart and go to the demographics under patient information menu of the chart.



When you are on the patient demographics section of the chart you need to go to Patient Reports, and then Flag Patient Chart Request. After you do that you need to complete **STEP NUMBER 2.**

STEP TWO: To produce a summary of the chart open the patient chart and go to the demographics under patient information menu of the chart. Under Patient reports, click:



The system will ask you, whether you would like to encrypt the file or not. Since you are only producing the summary of the chart for printing purposes and not to actually sending the information you may select "No" to encrypt the file. If you select "Yes", the resulting report would be unreadable.

After you click this window will appear, with instructions on how to print the chart summary.

Download File: Electronic Health Record	(516)466-3838		Age:	21 years, 2×
Left Click on link below to view or p	print file			
Right click on link below and select	t "Save Link As" to s	save file to l	ocal comput	ter
You must download the Style shee	t as well to view this	document	outside of N	ledgen
Link: Electronic Health Record				
Style Sheet: CCD Style sheet				
Office Location:			Facility:	Close
Great Neck (Office		Select	Patient Fadility

CORE MEASURE 13 (Produce Clinical Summaries)

Core Measure 13 (Produce Clinical Summaries) Tip: This document may be produced from a patient's encounter tree or during check out. Get your front end staff into the habit of printing the clinical summary document during the check out process.

The clinical summary is the summary of the patient's visit for the given day. One way to print your patient clinical summary is from the

Check Out Patient window at the end of the visit. When your staff

performs the check out for that patient the option to print the clinical summary will be available.

Check Out Patie	nt: DOE, JOHN (XFORD on 1/9/2	2013	er - Lest Pra				×
Account No:	110614		Chart No:					
Last Name:	DOE		First Name:	JOHN			Aussitian	
Address:	11 GRACE AV	E	Suite/PO:				Image	
City:	GREAT NECK		State:	NY Zip Cod	le : 11021			
Phone No:	(516)466-383	8	DOB:	12/28/1986	Sex: M	1	📼 📑 🕅 🗙	
Language:		🕶 Race:		Ethnicity:		✓ Unknow	n if ever smoked (9	9) 💌
Copayments	s 📔 Insurance	s 🛛 🎻 Medication:	s 🛛 💝 Orders 🛛	😵 Super Bills	👪 Referrals 🛛 😌	Recalls 📔	Patient Education	
Copayments								
Amour	nt	Туре		_	Chec	k/Card No		
😳 Add Payment	💢 Delete Paym	ient 🗎 Print Rece	ipt 🗎 Credit Ca	rd Payments	Bal	ance: \$0.00	ONACC: \$0.0	0
Future Appoint	ments							
Date	Time	Reason	Prov	ider		Office		
📴 Schedule Futu	ure Appointment	Print Reminder		_	_		M	
			Print Ap	opointme 🧹 Che	eck Out	Summary (Me	aningful Use)	Close

Click Clinical Summary (Meaningful Use)

The system will ask you, whether you would like to encrypt the file or not. Since you are only producing the summary of the chart for printing purposes and not to actually sending the information electronically you may select "No" to encrypt the file. If you select "Yes", the resulting report would be unreadable.

After you click <u>how</u> this window will appear:

Download File: Clinical Summary Document	×
Left Click on link below to view or print file	
Right click on link below and select "Save Link As" to save file to local computer	
You must download the Style sheet as well to view this document outside of Medgen	
Link: Clinical Summary Document	
Style Sheet: CCD Style sheet	
Clos	se

You will have to click: Link: Clinical Summary Document and the patient's Clinical Summary will re-open in another window:

						ж
Google	× \ 💟 © 2010) Emdeon Business Serv >	y 🔇 John Doe	×		
← ⇒ G	https://medgenehr.com	/medgenweb/upload	d/VICKY110307246047.	00patientCC 😭 🖸 🤆	6	2
C Emdeon Cont	act Us – 🙀 Part B - Home - Index	🔇 SurePayroll - Login	bttps://na6.salesforc	📓 LabCorp: Contact L	ls	**
		John I	Doe			-
		Created On: Febr	uary 13, 2012			
Patient:	John Doe 11 Grace Ave Great Neck, NY, 1102 tel:+1-516-466-3838	1	MRN: 110307			
Birthdate:	December 1, 1990		Sex: Male			
Guardian:			Next of Kin:			
Problem • Problem • Proced • Medica • Allergie • Structure • History	Contents <u>n Section Data</u> <u>ture Section Data</u> <u>ation Section Data</u> <u>es. Adverse Reactions, Alerts</u> <u>red Section Data</u> <u>c of Encounters</u> <u>Section Data</u>					
Code		Name		Onset	Status	
789.07	ABDOMINAL PAIN, GEI	VERALIZED		2/13/2012		
Procedure	Section Data					

To print this patient's Clinical Summary you may right click on the page to 'Print' the Summary for the patient.



Another way of printing your patient's Clinical Summary is from the encounter tree. First you will have to open Chart. Then go to the

section.

John Doe			~
🚖 Summary			+
🚨 Patient Inforn	natio	n	+
State Encounters			+
John Doe			~
🚖 Summary			÷
🚨 Patient Inform	natior	1	•
on the second se			
🖨 🧰 02/13/	2012	25:48 PM, Office (ArPh-2	26)
abdominal	88	New Encounter Form	
E	1	New Note / Letter	
12/28		Clinical Summary	
headache		Upload Document	
- 📋 12/15/	0	New Encounter	1
	82	Update Encounter	
	0	Delete Encounter	

When you are in the encounter section you will see your encounter tree. Click on an encounter and several options will appear;

After clicking on the Clinical Summary option, follow the instructions mentioned above to print it.

CORE MEASURE 14 (Electronic Exchange of Health Information)

Core Measure 14 (Electronic Exchange of Health Information) Tip: You must find another provider with a certified EMR system to perform this test, (note: they must be using an EMR other than Medgen). The Medgen system has the ability to generate a CCD document which all certified EMRs must have the ability to read. You can create this document for a particular patient in Open Chart -> Patient Information -> Demographics -> Patient Reports -> Electronic Copy of Health Information. When creating this file you have the ability to save it to your computer which you then can send to another provider to complete the test.

Core measure number 14 is one of the measures that states ^{Perform} which means that Medgen cannot account if you have completed this

measure, even though you may have done it, it will still say Perform, until you have manually marked that this measure was completed.

The first thing that you need to do in order to perform this measure is to find another provider that is using a certified EHR system other than Medgen EHR. After you find such provider, we suggest you use a TEST PATIENT this measures since we will be sending patient sensitive data over e-mail which is unsecure, if a TEST PATIENT does not exist you may always create one.

As soon as you ^{Open Chart} for your Test Patient, go to ^{A Patient Information}

John Doe	«
👷 Summary	•
👃 Patient Information	+
State Encounters	+

In the ^{A Patient Information} section of the chart you will have to click on ^{Demographics}

Must

Must

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A	
Summary	Patient Demographics (Meaningful Use)
Patient Information	🙈 Demographics Menu 🗸 📃 Patient Reports 🗸 💷 Patient Portal (Meaningful
Alerts & Reminders	Patient Summary Sheet
Demographics	Account No: 110
Insurances	Last Name: DOE
History	Print Chart
Allergies & Adverse Reaction	Address: 110
🥬 Problems	City:
🥔 Medications	SSN: (Meaningful Lice)
	(Hearmington Ose)
After you click in Meaningful US Create Electronic Copy of Chart Do You Wish to Encrypt This File? Yes No Cance After clicking on Cance After says: Electronic Health Record Download File: Electronic Health Record	the system will ask you: Click No. Since you are sending TEST PATIEBT data there is no need to protect this info. right click with your mouse on top of the link
Left Click on link below to view or	or print file
Right click on link below and sele	ect "Save Link As" to save file to local computer
You must download the Style she	eet as well to view this document outside of Medgen
Link: Electronic Health Record	Open link in new tab
Style Sheet: CCD Style sheet	Open link in new window
-	Open link in incognito window Save link as
Conce cocaron.	Copy link address
Great Neck Office	Inspect element

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Save As	Downloads -	▼ 🚱 Search Down!	oads 😥
Organize 👻 New folder			8= • 🔞
Favorites	Name *	Date modified	Type S
Desktop Downloads Recent Places registrationS vicky's notes MANUAL TEMPLATE OUTLOOK TEMPLATE Shared folder	 Activator office 2010 activator Adobe Acrobat X (10.1) Pro bios MalwareBytes Anti Malware v1.51.0.1200 wi mflpro mo2010x64 Windows Loader 2.0.0 - DAZ Desktop 	9/30/2011 3:00 AM 9/29/2011 10:26 PM 9/30/2011 2:39 AM 9/29/2011 10:28 PM 9/29/2011 11:40 PM 9/29/2011 10:29 PM 9/30/2011 2:51 AM 9/30/2011 2:51 AM	File folder File folder File folder File folder File folder File folder File folder Shortcut
File name: Music	KY110307patientCCD.xml Document		> > >
Hide Folders		Save	Cancel

Your computer will open a window asking where you want to save this file, we recommend you to save it in your DESKTOP, so you can find it easily in order to attach it in an e-mail. Also, you can change the name of that file if you want to i.e.: "Test patient electronic copy of health information".

After selecting the desired location to Save the file, open your email and attach this file in the email for this doctor. We recommend you Cc. yourself *in that email, so you may have a record of completing this measure.*

	То	OUTSIDE PROVIDER WITH AN EHR SYSTEM DIFFERENT THAN MEDGEN EHR
Send	Cc	MYSELF AS A PROOF OF PERFORMING THIS MEASURE
	Subject:	
	Attached:	Test Patient electronic copy of health informationCCD.xml (7 KB)

CORE MEASURE 15 (Protect Electronic Health Information)

Core Measure 15 (Protect Electronic Health Information) Tip: Be sure to implement security updates as necessary and correct identified security deficiencies

Core Measure 15 is one of the measures that states Perform this means that Medgen cannot account if you have done it or not, even though you may have done it, it will still say Perform until you have manually marked that this measure was completed.

To comply with this measure you must conduct or review a security risk analysis of your practice and EHR and implement security updates as necessary and correct identified security deficiencies as part of its risk management process.

Some ideas to help ensure that patient information is secure are to create different security levels in the system as well as different usernames and passwords for each person that will use Medgen and manage your patient's healthcare records. You may also set up specific password restrictions to ensure that strong passwords are used by all users. Medgen is automatically configured with a default time-out period that will automatically lock your screen if it is idle for a specific period of time, this duration of time may be customized by you.

You can create different security access levels under



- 🔏 Users
- 🖉 Vitals Setup

You may also create different users for Medgen.

s 🖏	Setup – 🔀 Utilities – 🔞 C	— To create usernames and passwords you will have to go to
Ē	Chart Documents	Seture and find BUsers at the better of the many. Then
38	Clinical Decision Suppor	and find at the bottom of the menu. Then
99	Diagnosis Setup	click Add on the bottom of the window.
	Document Catagories	System Menu User Passwords
	Facilities	User Code : Level : User : Password : Password :
	Flow Sheets	Password Period(days) :
<i>†</i>	Insurance Information	Hirst Name : Dut Of Office
ø	Medication Information	Limit Activity to Following Providers Limit to Following Locations Restrict Patient Access Provider Name Default Location Patient Name Allow
	Notes & Forms	
8	Password Options	
	Problem Templates	
\$	Procedure Setup	Add Provider S, Remove
&	Provider Dictionary	Save Clear Helds
215	Referring Provider	You may review the risk assessment tools that
•	Scheduling	are available through the ONC web page. NOTE:
8	Security Access	We recommend that you go to the ONC web
¢	Specialties	page to review the risk assessment tools as the
	Superbills	links and information available are subject to
4	Users	change.
Ø	Vitals Setup	

http://nyehealth.org/wp-

<u>content/uploads/2012/07/NYeC_Introduction-to-the-NYeC-ONC-Tool-</u> <u>HIT-Security-Risk-Assessment-Questionnaire-v3-0-032911.pdf</u>

http://csrc.nist.gov/publications/nistpubs/800-30rev1/sp800_30_r1.pdf